

SWITCH KIT

**Are you ready to make the switch to a
local bank that cares about you?**

1

Open your new Heritage Bank & Trust account by visiting any of our convenient locations.

2

Switch your direct deposits and automatic withdrawals.

3

Close your previous bank account. Simply fill out the provided form to close your old account. Any remaining balance will be transferred to Heritage Bank & Trust.



CHANGE IN AUTOMATIC PAYMENT/DEBIT/DRAFT

DATE:

Name

Address

City, State, Zip

Phone Number(s)

My Account Number with Your Company

TO: Company Name

Address

City/State/Zip

ATTN

RE: Change of Instructions for Automatic Account Payments/Draft/Debit

I have recently changed banks and need to switch my automatic payment from my old account to my new account at Heritage Bank & Trust in Columbia, Tennessee (931-388-1970). The debit is currently being applied to my account under the following name and account number:

OLD ACCOUNT INFORMATION:

Bank

Account Name

Account Number

Routing Number

As soon as possible, please redirect the automatic debit for my payment to your company to my new account at Heritage Bank & Trust.

NEW ACCOUNT INFORMATION:

Heritage Bank & Trust Account Number

Routing Number: 064109057

If you have any questions or need additional information, please contact me at the number listed above.

Sincerely,

Signature

Printed Name

ACCOUNT SWITCH FORM

HERITAGE
BANK & TRUST





CHANGE IN DIRECT DEPOSIT

DATE:

Name

Address

City, State, Zip

Phone Number(s)

TO: Company Name

Address

City/State/Zip

ATNN

RE: Change of Instructions for Direct Deposit

I have recently changed banks and need to switch my direct deposit from my old account to my new account at Heritage Bank & Trust in Columbia, Tennessee.

OLD ACCOUNT INFORMATION:

Bank

Account Number

Routing Number

As soon as possible, please redirect the direct deposit to Heritage Bank & Trust.

NEW ACCOUNT INFORMATION:

Heritage Bank & Trust Account Number

Routing Number: 064109057

If you have any questions or need additional information, please contact me at the number listed above.

Sincerely,

Signature

Printed Name